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|  |  | **Bitte beachten Sie die formalen und inhaltlichen Hinweise zur Erstellung der Reporte.** |  |
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**Prüfungsteilnehmer** [ ]  Frau [ ]  Herr **Ausbildungsbetrieb**

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|  | zum Fallbezogenen Fachgespräch **Kaufmann/-frau für Versicherungen und Finanzanlagen** |  |
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|  | Die gewählte Wahlpflichtqualifikationseinheit ist: (bitte kreuzen Sie eine an) |  |
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|  | [ ]  | 2. Risikomanagement durchführen |  |
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|  | [ ]  | 3. Risiken für Nicht-Privatkunden absichern |  |
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|  | [ ]  | 4. im Vertrieb betriebswirtschaftlich arbeiten |  |
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|  | [ ]  | 5. Digitalisierungsprozesse in der Versicherungswirtschaft initiieren und begleiten |  |
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|  | Ich versichere, die betriebliche Fachaufgabe selbstständig durchgeführt und den Report persönlich erstellt zu haben. Desweiteren versichere ich, weder Inhalte noch teilweise oder vollständige Passagen aus anderen Reporten übernommen zu haben, die bei der prüfenden oder einer anderen IHK eingereicht wurden. |  |  | Ich bestätige, dass der/die o.g. Prüfungsteilnehmer/Prüfungsteilnehmerin die betriebliche Fachaufgabe selbstständig durchgeführt und den Report persönlich erstellt hat. |  |
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