FRANKFURTRHEINMAIN IN FIGURES 2022







FRANKFURTRHEINMAIN



International, competitive and well connected – the metropolitan region FrankfurtRhein-Main has a lot to offer. 8.14% of the GDP of Germany are generated on an area that makes up just 4.13% of the total size of the country. This is partially due to the large number of national and international businesses situated in the region and partially due to the increasing number of employees paying social insurance. Between 2018 and 2021 (as of 30th June) their number rose by more than 76,000 to 2,468,448.

Numerous universities with more than a quarter of a million students and several science and research institutions guarantee a steady supply of young professionals and innovations. Thanks to the centrally located international airport, more than 2.3 million tons of freight and airmail reached the metropolitan area in 2021. Due to the Covid-19 pandemic the passenger volume in Frankfurt Airport remained with almost 25 million in 2021 lower than before the pandemic (in comparison 2019: about 71 million passengers).

The region includes almost 12,000 km of roads, seven inland ports and 18 long distance stations.

Tourism is another important economic factor of the region. In 2021 there were almost 15 million overnight stays in FrankfurtRheinMain. Due to the pandemic the Frankfurt Fair – a major centre of attraction – counted almost 270.000 visitors (in comparison 2019: more than 1.8 million visitors).

FrankfurtRheinMain includes the districts of the Chambers of Commerce Aschaffenburg, Darmstadt, Frankfurt am Main, Fulda, Gießen-Friedberg, Hanau-Gelnhausen-Schlüchtern, Limburg, Rheinhessen (Mainz), Offenbach am Main and Wiesbaden.

EUROPEAN INSTITUTIONS

European Central Bank (ECB)

European Systemic Risk Board (ESRB)

European Space Operations Centre (ESOC)

European Meteorological Satellite Organisation (EUMETSAT)

European Insurance and Occupational Pensions Authority (EIOPA)

Source: State Chancellery Hesse as of January 2022

MESSE FRANKFURT







MESSE FRANKFURT GMBH HAS $\begin{vmatrix} 23 \end{vmatrix}$ FOREIGN SUBSIDIARIES AND JOINT VENTURES $\begin{vmatrix} SIX \end{vmatrix}$ BRANCH OFFICES AND $\begin{vmatrix} 54 \end{vmatrix}$ SALES PARTNERS AROUND THE WORLD. MESSE FRANKFURT GMBH CORPORATE GROUP EMPLOYS $\begin{vmatrix} 2,449 \end{vmatrix}$ ACTIVE MEMBERS OF STAFF WORLDWIDE.

Trade fairs and exhibitions at the Frankfurt exhibition venue	9
Congresses and events at the Frankfurt exhibition venue	93
Exhibitors at the Frankfurt exhibition venue	11,519
thereof exhibitors from outside Germany	9,194
Visitors at the Frankfurt exhibition venue	269,020
thereof visitors from outside Germany	162,624
Exhibition space net m ² (incl. special show space)	445,262
Events outside Germany	34

Source: Messe Frankfurt GmbH as of 2020

LEADING TRADE FAIRS IN FRANKFURTRHEINMAIN

Achema • Ambiente • Automechanika • Christmasworld • EUROBIKE • Frankfurt Book

Fair • Frankfurt Fashion Week (FFW) • hair & beauty • IMEX • International Leather

Goods Fair (ILM) • International Trade Fair for Home and Contract Textiles (Heimtextil) •

International Trade Fair for HVAC + Water (ISH) • Light + Building • Paperworld •

Prolight + Sound • Tendence • Texcare International

Source: FrankfurtRheinMain GmbH and own research as of January 2022

TOURISM IN FRANKFURTRHEINMAIN

	FRANKFURTRHEINMAIN
Number of opened hotels (December)	2,364
Bed capacity (December)	180,713
Total number of visitors (from January to December)	5,977,098
Visitors from abroad in percent	18.0
Total number of overnight stays (from January to December)	14,883,000
Average duration of stay (days)	2.5
Average bed occupancy rate in percent	20.9

Source: Statistical Office Hesse, Statistical Office Bavaria, Statistical Office Rhineland-Palatinate as of December 2021

FRANKFURT AIRPORT (FRA) 2021



	FRANKFURT AIRPORT (FRA)¹	SHARE OF FRA FROM ALL GERMAN COMMERCIAL AIRPORTS IN PERCENT	ALL GERMAN COMMERCIAL AIRPORTS ²
Passengers	24,814,921	32	78,562,913
Airfreight Airmail (tons)	2,317,882	43	5,405,841
Aircraft movements per year	261,927	19	1,365,657
Aircraft movements per day	718	19	3,742

¹ Source: Fraport AG,

as of December 2021

TRANSPORT INFRASTRUCTURE FRANKFURTRHEINMAIN

	FRANKFURTRHEINMAIN
Total of classified roads	11,878 km
including federal highways (Bundesautobahnen) ¹	864,723 km
Long distance stations	18
Ports along the rivers Rhine and Main*	7

¹ Federal highways excluding branches; Federal, state and district roads including branches

Source: Hessen Mobil, Federal State Office for Mobility Rhineland-Palatinate, Government of Lower Franconia, District Limburg-Weilburg, Chamber of Commerce and Industry Frankfurt am Main

Roads as of 1st January 2021; stations and ports as of February 2022

² Source: German Airports Association (ADV)

^{*} inland ports with cargo handling

AREA AND POPULATION

REGION	AREA IN KM²	POPU- LATION*	POPULATION DENSITY INHA- BITANTS PER KM ²	FOREIGN NATIONALS IN PERCENT
Germany	357,588	83,155,031	233	12.7
FrankfurtRheinMain	14,753	5,816,186	394	17.7
Main cities**	779	1,620,760	2,080	25.6

^{*}Preliminary results based on the 2011 Census

Area and population as of 31st December 2020

LAND USAGE

	GERM	1ANY	FRANKFURTRHEINMAIN		
	in hectares	in percent	in hectares	in percent	
Settlement area	3,361,633	9.4	160,781	10.9	
including residential building area	1,393,867	3.9	74,207	5.0	
including industrial- and commercial areas	624,421	1.7	29,018	2.0	
including outdoor recreation	526,775	1.5	23,532	1.6	
Roads and railways	1,807,619	5.1	104,861	7.1	
Vegetation	29,770,020	83.3	1,187,349	80.5	
including agricultural land	18,093,442	50.6	617,715	41.9	
including forestry	10,666,600	29.8	547,108	37.1	
Lakes and rivers	819,444	2.3	22,348	1.5	
Total area	35,758,716	100.0	1,475,339	100.0	

Source: Federal Statistical Office and the State Statistical Offices, 2022 as of 31st December 2020

CLUSTER IN FRANKFURTRHEINMAIN



Automation (mechanical engineering electronic mechatronics) • Automotive industry (vehicle construction supply industry) • Chemicals pharmaceutics biotechnology • Consulting (law, tax and business consultancy) • Finance (banks insurances) • Health (medical technology life science health) • Information and communication technology • Creative industries • Logistics and transportation • Aerospace • Materials engineering • Energy and environmental engineering • House of Finance | House of Digital Transformation | House of Logistics and Mobility (HOLM) | House of Pharma & Healthcare | House of Clean Energy

Source: Wissensregion FrankfurtRheinMain as of 2021

^{**}Aschaffenburg, Darmstadt, Frankfurt am Main, Mainz, Offenbach am Main and Wiesbaden

Source: Federal Statistical Office and the State Statistical Offices, 2022

GROSS VALUE ADDED (GVA)

	ECONOMIC BRANCH	GERMANY	SHARE AT FRM IN PERCENT	FRANKFURT- RHEINMAIN
Ag	riculture, forestry and fishing	24,896	4.2	1,040
Ind	lustry ¹	921,025	6.2	56,836
incl.	Manufacturing	659,182	6.1	39,960
Ľ.	Construction	166,800	7.1	11,828
Sei	rvices ²	2,160,236	9.0	194,975
Jt.	Wholesale and retail trade, transportation, accommodation and food service activities, information and communication	654,015	9.8	64,170
thereof	Financial and insurance activities, real estates activities	805,448	10.3	82,898
	Public and other service activities, education, human health and social work activities	700,773	6.8	47,906
Tot	tal	3,106,157	8.1	252,851
GV	GVA per inhabitant in Euro			43,630

¹ German Classification of Economic Activities, Edition 2008 - sections B to F

Minor differences are due to rounding.

Source: Statistical Office Baden-Württemberg, Stuttgart, 2021

as of 2019

LABOUR MARKET FRANKFURTRHEINMAIN ANNUAL AVERAGE

	2020	2021
Unemployed persons	171,689	166,736
Unemployment rate ¹ in percent	5.4	5.2
Notified vacancies	38,913	41,768

¹ Basis: all gainfully employed persons Source: Federal Employment Agency

COMMUTERS

	FRANKFURTRHEINMAIN
Employees at place of residence	2,359,746
Employees at place of work	2,468,448
Inbound commuters	1,305,878
Outbound commuters	1,199,513

Source: Federal Employment Agency

as of 30th June 2021

² German Classification of Economic Activities, Edition 2008 - sections G to T

EMPLOYEES SUBJECT TO SOCIAL SECURITY CONTRIBUTIONS AT PLACE OF WORK

	ECONOMIC BRANCH	30.06.2018	30.06.2019	30.06.2020	30.06.2021
Agı	riculture, forestry and fishing	9,523	9,805	9,708	10,348
Ind	lustry ¹	537,145	547,122	537,347	537,045
=	Manufacturing	379,908	384,661	371,872	365,782
incl.	Construction	123,405	127,929	129,844	135,341
	nolesale and retail trade; repair motor vehicles and motorcycles	327,479	331,744	332,076	332,891
of	Wholesale, retail trade and repair of motor vehicles and motorcycles	48,022	47,795	47,491	46,817
thereof	Wholesale trade	122,134	123,691	123,767	123,544
+	Retail trade	157,323	160,258	160,818	162,530
Tra	nsportation and storage	179,181	181,497	185,385	185,661
	commodation and food vice activities	81,426	83,255	76,580	71,774
Fui	rther services ²	1,257,373	1,284,811	1,294,022	1,330,713
	Information and communication	108,040	112,783	115,976	119,962
	Financial and insurance activities	139,288	141,053	142,893	145,931
4	Real estate activities	24,791	25,674	26,930	28,232
thereof	Professional, scientific and technical activities; other administrative and support service activities	400,366	402,680	393,007	403,811
	Human health and social work activities	283,047	290,623	297,101	306,852
	Other service activities	301,841	311,998	318,115	325,925
No	t classifiable	17	20	22	16
Tot	tal	2,392,144	2,438,254	2,435,140	2,468,448

¹ German Classification of Economic Activities, Edition 2008 - sections B to F

UNIVERSITIES AND COLLEGES IN **FRANKFURTRHEINMAIN**

	NUMBER OF INSTITUTIONS	STUDENTS WINTER TERM 20 21
Universities (public & private)	6	133,253
Universities and colleges of applied sciences (public & private)	17	107,989
Theological universities	6	3,492
Art colleges	3	1,828
Colleges for public administration	2	4,052

Source: Federal Statistical Office in the winter term 20 21

² German Classification of Economic Activities, Edition 2008 - sections J to U

Source: Federal Employment Agency

NUMBER OF CCI MEMBER COMPANIES¹

	ECONOMIC BRANCH	CCI AB ²	CCI DA ²	CCI F ²	CCI FD ²	CCI GI ²	CCI HU ²	CCI LM ²	CCI RH ²	CCI OF ²	CCI WI ²
	riculture, estry and fishing	210	506	186	132	448	176	86	341	61	218
Inc	lustry ³	3,542	5,809	9,388	1,740	6,117	3,894	1,815	3,965	3,492	3,872
-:	Manufacturing	1,453	2,740	2,635	575	1,678	1,185	455	1,337	1,319	1,363
incl.	Construction	1,055	1,906	5,620	288	1,879	1,162	520	1,175	1,631	1,931
ret	nolesale and ail trade; repair motor vehicles d motorcycles	8,403	18,971	21,095	4,304	14,271	7,230	3,352	8,760	8,816	7,762
thereof	Wholesale, retail trade and repair of motor vehicles and motorcycles	864	2,105	1,823	542	1,723	827	507	1,031	851	843
ţ	Wholesale trade	1,418	4,809	7,297	663	2,551	1,823	698	2,206	3,185	2,155
	Retail trade	6,121	12,057	11,975	3,099	9,997	4,580	2,147	5,523	4,780	4,764
	ansportation d storage	802	3,031	4,180	393	1,185	994	259	1,203	1,549	1,006
an	commodation d food service tivities	1,560	3,951	5,173	880	2,313	1,399	589	2,221	1,708	1,923
Fui	rther services ⁴	15,256	37,300	68,692	7,340	25,726	13,848	6,719	23,685	19,035	20,959
	Information and commu- nication	1,390	4,500	8,319	674	2,384	1,350	570	2,658	2,409	2,352
	Financial and insurance activities	1,356	3,299	6,406	867	2,041	1,191	690	2,139	1,662	1,586
	Real estate activities	1,645	3,494	8,854	780	2,013	1,461	565	3,381	2,115	2,007
thereof	Professional, scientific and technical activities; other administrative and support service activities	7,569	14,367	34,318	3,349	13,628	7,032	2,900	10,860	9,345	10,927
	Human health and social work activities	502	2,871	2,173	266	1,179	505	183	792	588	769
	Other service activities	2,794	8,769	8,622	1,404	4,481	2,309	1,811	3,855	2,916	3,318
To	tal ⁵	29,773	69,568	108,714	14,789	50,060	27,541	12,820	43,331	34,661	35,740

¹ CCI member companies include companies registered in the Commercial Register, small trades, permanent establishments and registered cooperative companies.

² CCI AB = CCI Aschaffenburg, CCI DA = CCI Darmstadt Rhein Main Neckar, CCI F = CCI Frankfurt am Main, CCI FD = CCI Fulda, CCI GI = CCI Gießen-Friedberg, CCI HU = CCI Hanau-Gelnhausen-Schlüchtern, CCI LM = CCI Limburg, CCI RH = CCI Rheinhessen, CCI OF = CCI Offenbach am Main, CCI WI = CCI Wiesbaden

³ German Classification of Economic Activities, Edition 2008 - sections B to F

⁴ German Classification of Economic Activities, Edition 2008 - sections J to U

⁵ Minor differences are due to not classifiable companies.

Source: Chambers of Commerce and Industry in FrankfurtRheinMain as of January 2022

FOREIGN COMPANIES IN FRANKFURTRHEINMAIN

TOP 10

	NUMBER OF COMPANIES
United States of America	1,760
Great Britain	1,337
Switzerland	1,183
People's Republic of China	945
Luxembourg	614
Netherlands	576
France	575
Austria	459
Japan	344
Italy	328

Source: FRM GmbH

Total Number of foreign companies settled in FRM until 01 2022

SELECTION OF PROMINENT MUSEUMS AND CULTURAL SITES

MUSEUMS

Kirchnerhaus Museum, Aschaffenburg (birthplace, documentation room of the expressionist painter Ernst Ludwig Kirchner) • Johannisburg Palace Museum Aschaffenburg (artworks and historical references from six centuries)

Hessian State Museum, Darmstadt (houses various collections of history of art, cultural history, geology, palaeontology and zoology) • Horváth Centre, Groß-Gerau (a reminiscent of the suffering of 1,700 Jewish women inprisioned in the concentration camp Natzweiler-Struthoff cellar rooms) • The Art and Culture Foundation Opelvillen, Rüsselsheim (cultural projects in the guise of exhibitions) • Stadt- und Industriemuseum, Rüsselsheim (presents cultural, social, economic, technical and political development from prehistoric and early historic period to the 20th century)

Senckenberg Museum of Natural History, Frankfurt|Main (the largest natural history museum in Germany, one of the most comprehensive exhibitions of large dinosaurs in Europe) • Städelsches Kunstinstitut, Frankfurt|Main (Germany's oldest museum foundation, European art from the 14th century to the present) • Liebighaus Sculpture Museum, Frankfurt (one of the world's most prominent museums specialising in sculpture) • Schirn Kunsthalle, Frankfurt (exhibitions devoted to contemporary stances in art and art of the modern era) • Hessenpark Open Air Museum, Neu-Anspach (the history of Hessian village life over the past centuries is represented in more than a hundred historical buildings)

Schloss Fasanerie Museum, Fulda (baroque palace, summer residence of the prince-bishops of Fulda)

The World of the Celts at the Glauberg (celtic burials from the 5th century BC)

Museum House of the Brothers Grimm, Steinau an der Straße

Selters Water Museum, Selters

Gutenberg Museum, Mainz (one of the world's oldest museums for printing and script) • Landesmuseum Mainz (collection of cultural history and art ranging from prehistory to contemporary art, one of the oldest museums in Germany)

Deutsches Ledermuseum, Offenbach|Main (Collection of Applied Art, Ethnological Collection, Shoe Museum, more than 30,000 items, from six millenia and five continents)

Museum Wiesbaden (one of the most important art collections in Germany, especially of the 19th and 20th centuries)

ARCHITECTURAL LANDMARKS

Johannisburg Palace, Aschaffenburg (until 1803 the second residence of the archbishop-electors of Mainz) • Pompejanum, Aschaffenburg (idealised replica of a Roman Villa) • Mespelbrunn Castle (in the renaissance style build water castle from the 15th century)

Residential palace with Palace museum (old renaissance palace with baroque wings, built by Remy de la Fosse between 1716 and 1727) • Auerbach Castle ruins along the Bergstrasse (built in the 13th century)

Frankfurt Cathedral and Skyline (observation deck Main Tower) • St Paul's Church, Frankfurt (seat for the first German national assembly, which provided the basis for Germany's present-day constitution) • Dom-Römer Quarter, The New Frankfurt Old Town • Peter Behrens Building (jewel of expressionist architecture at the Industriepark Höchst) • Former I.G.-Farben-Ensemble and Headquarters of United States Army in Europe , Frankfurt|Main (the complex now houses the Westend Campus of the Goethe university) • Bad Homburg Castle (until 1866 residence for Landgrave of Hesse-Homburg, later summer residence for the kings and emperor of Prussia) • Kronberg Castle (a change from a defensive structure to a residential castle can be observed in this impressive example of medieval architecture)

Baroque Quarter, Fulda • Fulda Cathedral St. Salvator • Residence, Fulda • St. Michael's Church, Fulda (one of the oldest churches in Germany)

Sprudelhof, Bad Nauheim (former spa, the largest coherent Jugendstil ensemble in Europe)

Schloss Philippsruhe, Hanau (oldest baroque castle based on French baroque castles east of the Rhine, historical museum)

Limburg Cathedral (one of the most complete examples of late Romanesque architecture)

St. Martin's Cathedral and Collegiate Church of St. Stephan (choir windows by Marc Chagall), Mainz • St. Peter's Cathedral and the Jewish cemetery "Holy Sands", Worms (the oldest existing Jewish cemetery in Europe)

Einhard's Basilica, Seligenstadt (one of the most significant churches of the Carolingian era in Germany)

Wiesbaden Kurhaus and Colonnades (with length of 129 meters the longest columned hall in Europe) • Russian Orthodox Church of Saint Elizabeth (built after the style of Cathedral of Christ the Saviour in Moscow) • Eberbach Monastery, Eltville am Rhein (former Cistercian monastery, one of the most significant architectural heritage sites of Romanesque and early gothic architecture in Europe) • Basilica of St. Ägidius, Oestrich-Winkel (the oldest church in Rheingau, besides Eberbach monastery church)

UNESCO WORLD HERITAGE

Grube Messel (former oil shale opencast; excellently preserved fossils) • Mathildenhöhe, Darmstadt (remarkable ensemble of Jugendstil buildings) • Lorsch Abbey (former Benedictine abbey; a centre of power, spirituality and culture in the Holy Roman Empire until well into the High Middle Ages) • Limes (frontiers of the Roman Empire) • upper middle rhine valley (outstanding monuments; epitome of Rhine romanticism) • The Golden Bull (from 1356 to 1806, the most important constitutional document of the Holy Roman Empire; regulated election and coronation of the Roman-German kings) • Constitutio Antoniniana (edict issued in 212|213 that granted Roman citizenship to all free inhabitants of the Roman Empire)

UNESCO GEOPARK

Bergstraße-Odenwald (size 3,800 km²)

Sources: German Commission for UNESCO e. V., Arbeitskreis Tourismus FrankfurtRheinMain, KulturRegion Frankfurt-RheinMain gGmbH, own research as of 2022

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